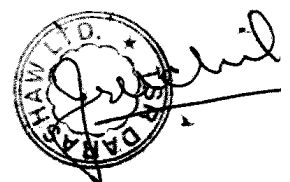


**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		<b>SHIMOGA TECHNOLOGIES LIMITED</b>	
Scrip Code, Name of the scrip, class of security:		513418	
Quarter ended:		30th June 2011	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group			
Held by public			
Total			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	3	181663	181663	0.42	0.42	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	200000	0	0.46	0.46	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	4	381663	181663	0.88	0.88	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	381663	181663	0.88	0.88	0	0.00
(B)	Public Shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	61000	61000	0.14	0.14		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	1	61000	61000	0.14	0.14		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	126	2804944	1676944	6.50	6.50		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	12950	33369736	24292426	77.24	77.24		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	30	6582657	6582657	15.24	15.24		
(c)	Any Other							
	Sub-total (B) (2)	13106	42757337	32552027	98.98	98.98		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	13107	42818337	32613027	99.12	99.12	NA	NA
	TOTAL (A)+(B)	13111	43200000	32794690	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	13111	43200000	32794690	100.00	100.00		



**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	SURESH SHASTRY	6320	0.01	0	0.00	0.00
2	PRAMILA SIDDESHWARA	105000	0.24	0	0.00	0.00
3	HIMU ACCESSORIES LIMITED	200000	0.46	0	0.00	0.00
4	LALITA HOLIBASAPPA ANGADI	70343	0.16	0	0.00	0.00
	<b>TOTAL</b>	<b>381663</b>	<b>0.88</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	SHAH PARAG V.	1100211	2.55
2	SOUTHERN INDIA DEPOSITORY SERVICES	1058000	2.45
3	SAMEER AMITBHAI CHAVDA	715290	1.65
	<b>TOTAL</b>	<b>2873501</b>	<b>6.65</b>

**(I) (d) Statement showing details of locked-in-shares**

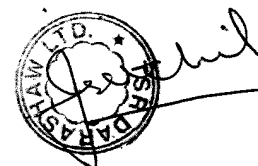
Sr. No.	Name of the shareholder	Category of shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
	<b>TOTAL</b>			

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
	<b>TOTAL</b>			



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Shareholding of Promoter and Promoter Group</b>						
(1)	<b>Indian</b>		NA	NA			
(a)	Individuals / Hindu Undivided Family	181663			181663	0.42	0.42
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	200000			200000	0.46	0.46
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>381663</b>	<b>0</b>	<b>0</b>	<b>381663</b>	<b>0.88</b>	<b>0.88</b>
(2)	<b>Foreign</b>		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>381663</b>	<b>0</b>	<b>0</b>	<b>381663</b>	<b>0.88</b>	<b>0.88</b>
(B)	<b>Public Shareholding</b>		NA	NA			
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI	0			0	0.00	0.00
(b)	Financial Institutions / Banks	61000			61000	0.14	0.14
(c)	Central Government / State Governments(s)	0			0	0.00	0.00
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	0			0	0.00	0.00
(f)	Foreign Institutional Investors	0			0	0.00	0.00
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>61000</b>	<b>0</b>	<b>0</b>	<b>61000</b>	<b>0.14</b>	<b>0.14</b>
(2)	<b>Non-Institutions</b>		NA	NA			
(a)	Bodies Corporate	2804944			2804944	6.50	6.50
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	33369736			33369736	77.24	77.24
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	6582657			6582657	15.24	15.24
(c)	Any Other (specify)						
iii	Clearing Member	0			0	0.00	0.00
	<b>Sub-total (B) (2)</b>	<b>42757337</b>	<b>0</b>	<b>0</b>	<b>42757337</b>	<b>98.98</b>	<b>98.98</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>42818337</b>	<b>0</b>	<b>0</b>	<b>42818337</b>	<b>99.12</b>	<b>99.12</b>
	<b>TOTAL (A)+(B)</b>	<b>43200000</b>	<b>0</b>	<b>0</b>	<b>43200000</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>43200000</b>	<b>0</b>	<b>0</b>	<b>43200000</b>	<b>100.00</b>	<b>100.00</b>

